

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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<i>In re</i>	:
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Apex Silver Mines Limited, <i>et al.</i>	:
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Debtors.	:
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**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Apex Silver Mines Limited ("ASML") and Apex Silver Mines Corporation ("ASMC"), as debtors and debtors in possession in the above-captioned chapter 11 cases ("Apex" or the "Debtors") have filed their respective Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtors, with the assistance of their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Robert B. Vogels, Vice President and Controller of Apex, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Vogels has necessarily relied upon the efforts, statements and representations of various personnel of the Debtors. Mr. Vogels has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in and comprise an integral part of all the Schedules and Statements. These Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.¹

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements. The Schedules and Statements contain unaudited information that is subject to further review and potential

¹ These Global Notes are in addition to the specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors have prepared a "General Note" with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any of the Debtors' remaining Schedules and Statements, as appropriate.

adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, the Debtors are unable to warrant or represent that the Schedules and Statements are without inadvertent errors, omissions or inaccuracies. The Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

1. Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

2. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

3. Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G.

4. Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have included therein each of the Debtors' (a) directors (or persons in similar positions), (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control) and (c) Sumitomo Corporation. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined

by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

5. Amendments and Supplements. While the Debtors made reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

6. Recharacterization. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

7. Undetermined Amounts. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.

8. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors’ books and records as of January 12, 2009 (the “Petition Date”), unless otherwise indicated. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

9. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- (a) Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (b) Current Market Value—Net Book Value. In certain instances, current market valuations are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values. For this reason, market values may vary, at some times materially, from net book value. Additionally, the amount of certain liabilities may be “undetermined,” and thus, liabilities may differ materially from those stated in the Schedules and Statements.

10. Classifications. Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E as “priority” or (c) on Schedule F as “unsecured priority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

11. Claims Description. Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The

Debtors reserve all rights to dispute any claim reflected on their respective Schedules and Statements on any grounds including, without limitation, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.”

12. Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action and nothing in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

13. Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. The descriptions provided in Schedule D are intended only to be a summary.

14. Schedule E. The Debtors have received authority from the Bankruptcy Court to pay certain prepetition employee wages, independent contractor obligations, directors’ fees and other obligations (the “Employee Wages Order”). Pursuant to the Employee Wages Order, the Debtors believe that certain claims for prepetition amounts, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such amounts are not listed on Schedule E or Schedule F.

15. Schedule F. Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

The claims of individual creditors for, among other things, merchandise, goods, services or taxes are listed on the Debtors’ books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of its rights respecting such credits and allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts.

Amounts due by the Debtors to their affiliates are not included on Schedule F.

16. Schedule G. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. The Debtors hereby reserve all of its rights to dispute the validity, status or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory

contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

17. SOFA Question 19(d). At the end of each of its fiscal quarters, fiscal years and upon the occurrence of certain significant events, ASML prepared and filed with the Securities Exchange Commission (the “SEC”) Form 10-Q Quarterly Reports, Form 10-K Annual Reports and Form 8-K Current Report (collectively, the “SEC Filings”). The SEC Filings contain financial information relating to ASML. Because the SEC Filings are public record, ASML does not maintain records of the parties who requested or obtained copies of any of the SEC Filings from the SEC or ASML.

18. SOFA Question 21(b). The entities listed in SOFA 21(b) were identified based on the Form 13-Ks filed with the Securities and Exchange Commission and available as of the Petition Date.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re APEX SILVER MINES CORPORATION

Debtor

Case No. 09-10183

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1			
B - Personal Property	Yes	4	\$557,635.00		
C - Property Claimed As Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			
E - Creditors Holding Unsecured Priority Claims	Yes	3			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		\$682,078.16	
G - Executory Contracts and Unexpired Leases	Yes	10			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		31	\$557,635.00	\$682,078.16	

In re APEX SILVER MINES CORPORATION
Debtor

Case No. 09-10183
(if known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total

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(Report also on Summary of Schedules)

In re **APEX SILVER MINES CORPORATION**

Case No. 09-10183

Debtor

(if known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.	X			
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		OPERATING ACCOUNT (XXXXXX053) JPMORGAN CHASE BANK, N.A. 1125 17TH STREET, 3RD FLOOR DENVER, CO 80202		\$255,535.00
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	X			
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.		VARIOUS PICTURES AND PAINTINGS 1700 LINCOLN ST. SUITE 3050 DENVER, CO 80203		UNDETERMINED
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			

In re **APEX SILVER MINES CORPORATION**

Case No. 09-10183

Debtor

(if known)

SCHEDULE B - PERSONAL PROPERTY**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.		SEE SCHEDULE G		
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.		APEX MINING SERVICES, INC.; 100 SHARES (100%)		\$100.00
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON- NEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.		ACCOUNTS RECEIVABLE UNDER MANAGEMENT SERVICES AGREEMENT		\$52,000.00
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			

In re **APEX SILVER MINES CORPORATION**

Case No. 09-10183

Debtor

(if known)

SCHEDULE B - PERSONAL PROPERTY**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			
20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	X			
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	X			
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	X			
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	X			
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.	X			
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			

In re **APEX SILVER MINES CORPORATION**

Case No. 09-10183

Debtor

(if known)

SCHEDULE B - PERSONAL PROPERTY**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.		VARIOUS PIECES OF OFFICE FURNITURE AND ROOM FURNISHINGS 1700 LINCOLN ST. SUITE 3050 DENVER, CO 80203		UNDETERMINED
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.		COMPUTER EQUIPMENT 1700 LINCOLN ST. SUITE 3050 DENVER, CO 80203		\$250,000.00
30. INVENTORY.	X			
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	X			
Total				\$557,635.00

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

In re APEX SILVER MINES CORPORATION
Debtor

Case No. 09-10183
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
NONE			VALUE					

Debtor

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re APEX SILVER MINES CORPORATION

Case No. 09-10183

Debtor

(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re APEX SILVER MINES CORPORATION

Case No. 09-10183

Debtor (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
NONE									

Subtotal			
Total			
Totals			

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 90126 (212) SALAD & SANDWICH 1710 SHERMAN STREET DENVER, CO 80203			12/4/2008 TO 12/18/2008				\$357.88
ACCOUNT NO. 1163292 ACC BUSINESS PO BOX 13136 NEWARK, NJ 07101			SERVICES FROM 11/10/2008 TO 12/10/2008				\$1,627.81

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 131098			TRADE DEBT - 1/1/2009-1/12/2009				\$35.53
ALL BUSINESS COMMUNICATIONS 1504 PROVIDENCE HIGHWAY SUITE 19 NORWOOD, MA 02062							
ACCOUNT NO.			TRADE DEBT - 8/2008- 12/2008				\$945.00
ALMADEN MINERALS LTD. SUITE 1103 750 WEST PENDER STREET VANCOUVER, BC V6C 2TB CANADA							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$9,000.00
ARTURO PABLO CASTA PEREZ							
ACCOUNT NO. BES02405378			UTILITY SERVICES / CELL PHONE CHARGES TO 12/21/2008				\$11,626.44
AT&T MOBILITY NATIONAL BUSINESS SERVICES PO BOX 9004 CAROL STREAM, IL 60197							
ACCOUNT NO. 5587848-00001			PHONE SERVICE TO 1/12/2009				\$1,155.01
AT&T TELECONFERENCE SERVICES PO BOX 2840 OMAHA, NE 68103-2840							
ACCOUNT NO. W321123			PHONE EQUIPMENT LEASE				\$839.14
AVAYA FINANCIAL SERVICES PO BOX 93000 CHICAGO, IL 60673							

Subtotal

\$23,601.12

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3038395060			OFFICE SUPPLIES 1/5/2009				\$139.29
BEVERAGE CONNECTION INC. PO BOX 6412 BROOMFIELD, CO 80021							
ACCOUNT NO. 815.01 Apex-Denver W			DESIGNED NEW OFFICE				\$1,984.65
BOX STUDIOS 1761 EMERSON ST DENVER, CO 80218							
ACCOUNT NO. APEXSILV00001			CAR RENTAL INSURANCE 12/8/2008				\$4.00
CAMBRIDGE TRANSPORTATION 36392 TREASURY CENTER CHICAGO, IL 60694							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$8,400.00
CARL W. MCSPADDEN							
ACCOUNT NO. 061-0007017-000			COPIER LEASE - 12/2008 TO 1/12/2009				\$2,967.65
CIT TECHNOLOGY FINANCING SERVICES PO BOX 100706 PASADENA, CA 91189							
ACCOUNT NO. 11848211			OFFICE SUPPLIES 12/2008				\$159.11
CORPORATE EXPRESS PO BOX 95708 CHICAGO, IL 60694							

Subtotal

\$13,654.70

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$7,350.00
DANIEL J. RABIL							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$9,900.00
DANIEL J. STEWART							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$52,500.00
DEBORAH FRIEDMAN							
ACCOUNT NO. 12352			EQUIPMENT RENTAL 9/21/2008 TO 12/20/2008				\$1,800.00
DELTA CONSTRUCTION 1700 BROADWAY SUITE 518 DENVER, CO 80290							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$10,800.00
DENNIS J. BAILEY							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$4,800.00
DIANNE BROWN							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$2,700.00
DOMINIQUE JOURNET							

Subtotal

\$89,850.00

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$30,000.00
DONALD B. RATCLIFF							
ACCOUNT NO. 00065687			PROFESSIONAL SERVICES 12/22/2008				\$3,320.00
EMPLOYERS COUNCIL SERVICES PO BOX 539 DENVER, CO 80201							
ACCOUNT NO. 10030			OFFICE SUPPLIES TO 1/12/2009				\$2,892.32
EON OFFICE PRODUCTS 60 TEJON STREET DENVER, CO 80223							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$11,700.00
ERIC ALEXANDER							
ACCOUNT NO. 1924-2366-0			SHIPMENT SERVICES TO 12/30/2008				\$1,384.54
FEDERAL EXPRESS CORP PO BOX 94515 PALATINE, IL 60094							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$60,000.00
GERALD MALYS							

Subtotal

\$109,296.86

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 56618-00001			PROFESSIONAL SERVICES THROUGH 11/30/2008				\$874.47
GIBSON, DUNN & CRUTCHER DEPARTMENT 0723 LOS ANGELES, CA 90084							
ACCOUNT NO. N/A			PROFESSIONAL SERVICES TO 12/31/2008				\$4,734.19
HEIN & ASSOCIATES 717 17TH STREET 16TH FLOOR DENVER, CO 80202							
ACCOUNT NO. 31928			PHONE/INTERNET SERVICE 1/2009				\$506.61
ICG LEVEL 3 COMMUNICATIONS DEPARTMENT 182 DENVER, CO 80291							
ACCOUNT NO. APEX140			SERVICES FROM 11/30/2008 TO 1/2003/2009 RECORDS MGT				\$16,775.50
INTERACTIVE BUSINESS SYSTEMS 6650 EAGLE WAY CHICAGO, IL 60678							
ACCOUNT NO. 0132234			11/15/2008 TO 12/14/2008				\$2,666.67
INTRALINKS PO BOX 414476 BOSTON, MA 02241							
ACCOUNT NO. CN307			STORAGE TO 11/30/2008				\$331.15
IRON MOUNTAIN PO BOX 915004 DALLAS, TX 75391							

Subtotal

\$25,888.59

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
J. SCOTT DOUGLASS 909 FANNIN, SUITE 1800 HOUSTON, TX 77010			UNDETERMINED	X	X	X	UNDETERMINED
ACCOUNT NO.							
JEFFEREY G. NEWCOMB			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$5,400.00
ACCOUNT NO.							
JEFFREY G. CLEVINGER			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$120,000.00
ACCOUNT NO. 46216-000							
JENNER & BLOCK LLP 330 N. WABASH AVENUE CHICAGO, IL 60611-7603			LEGAL SERVICES				\$15,696.93
ACCOUNT NO.							
JERRY W. DANNI			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$48,000.00
ACCOUNT NO.							
JOE A. RODRIGUEZ			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$8,550.00
ACCOUNT NO.							
JONATHAN B. CALLEY			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$7,800.00

Sheet no. 7 of 11 sheet(s) attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal

\$205,446.93

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
JOSEFINE J. ANDERSON			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$3,750.00
ACCOUNT NO. 60212010							
KPMG LLP 707 SEVENTEENTH ST. SUITE 2700 DENVER, CO 80202-3499			TAX SERVICES THROUGH 1/12/2009		X		UNDETERMINED
ACCOUNT NO. N/A							
LANGUAGE INNOVATIONS LLC 1725 I STREET, NW SUITE 300 WASHINGTON, DC 20006			TRANSLATION SERVICES TO 12/29/2008				\$409.22
ACCOUNT NO. N/A							
MAGUIRE PROPERTIES - DENVER PO BOX 51969 LOS ANGELES, CA 90051			10/2008 & 11/2008 ELECTRICITY				\$674.16
ACCOUNT NO.							
MARLI OVERMAN			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$5,400.00
ACCOUNT NO. 139703							
MINOLTA BUSINESS SOLUTIONS DEPT. CH 19188 PALATINE, IL 60055			COPIER USAGE CHARGE FROM 11/19/2009 TO 12/24/2008				\$512.18

Subtotal

\$10,745.56

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$27,000.00
MITCHELL PATRICK							
ACCOUNT NO. 124303			INTERNAL AUDIT DATABASE HOSTING				\$5,852.96
OPEN TEXT CORPORATION P.O. BOX 66512 AMF O'HARE CHICAGO, IL 60666-0512							
ACCOUNT NO. 8000-9000-0471-0178			POSTAGE SUPPLIES 11/20/2008				\$407.39
PURCHASE POWER PO BOX 856042 LOUISVILLE, KY 40285							
ACCOUNT NO. AP0300			DELIVERY SERVICE 12/22/2008				\$95.35
QUICKSILVER PO BOX 64417 ST. PAUL, MN 55164							
ACCOUNT NO. 303-216-0227 687B &			PHONE SERVICE TO 1/12/2009				\$203.01
QWEST PO BOX 29040 PHOENIX, AZ 85038							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$34,500.00
ROBERT B. BLAKESTAD							

Subtotal

\$68,058.71

In re APEX SILVER MINES CORPORATIONCase No. 09-10183

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$37,500.00
ROBERT P. VOGELS							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$4,800.00
RUSSELL WARD							
ACCOUNT NO. 182801			PROFESSIONAL SERVICES TO 12/26/2008				\$17,000.00
SRK CONSULTING INC. 7175 W. JEFFERSON AVE. LAKEWOOD, CO 80235							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$6,000.00
SUSAN VONER							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$49,500.00
TERRY L. OWEN							
ACCOUNT NO. N/A			PROFESSIONAL SERVICES THROUGH 1/12/2009		X		UNDETERMINED
THE RYGNESTAD GROUP 11302 WEST 28TH AVENUE LAKEWOOD, CO 80215							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$8,250.00
TODD CAGLE							

Sheet no. 10 of 11 sheet(s) attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal

\$123,050.00

In re APEX SILVER MINES CORPORATION
Debtor

Case No. 09-10183
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$5,850.00
WILLIAM CAMMARA							
ACCOUNT NO.			EMPLOYEE CLAIM DATE INCURRED: 12/3/2008	X			\$4,650.00
YASMIRA J. ROMERO							

Subtotal	\$10,500.00
Total	\$682,078.16

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AON FINANCIAL SERVICES GROUP 4100 E. MISSISSIPPI AVE., SUITE 1500 DENVER, CO 80246	FIDUCIARY LIABILITY POLICY DATED: 3/15/2008
APEX LUXEMBOURG S.A.R.L. C/O ATC CORPORATE SERVICES (LUXEMBOURG) S.A. ATTN: MRS. MARIELLA TETI 13-15, AVENUE DE LA LIBERTE L-1931 LUXEMBOURG	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
APEX METALS GMBH C/O JURIS TREUHAND AG INDUSTRIE-STRASSE 47 ZUG, 6300 SWITZERLAND	APEX METALS MANAGEMENT AND SERVICES AGREEMENT DATED: 12/1/2005
APEX METALS MARKETING GMBH BAHNHOFSTRASSE 10 ZUG, 6300 SWITZERLAND	MANAGEMENT SERVICES AGREEMENT DATED: 9/25/2006
APEX MINING PARTNERS LIMITED WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	MANAGEMENT SERVICES AGREEMENT DATED: 10/22/1996

In re **APEX SILVER MINES CORPORATION**

Case No. 09-10183

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
APEX SILVER FINANCE LTD WALKERS SPV LIMITED WALKER HOUSE MARY STREET P. O. BOX 265GT GEORGE TOWN GRAND CAYMAN B.W.I.	MANAGEMENT SERVICES AGREEMENT DATED: 9/25/2006
APEX SILVER MINES LIMITED C/O APEX SILVER MINES CORPORATION 1700 LINCOLN STREET, SUITE 3050 DENVER, CO 80203	MANAGEMENT SERVICES AGREEMENT DATED: 5/7/2008
APEX SILVER MINES LIMITED C/O APEX SILVER MINES CORPORATION 1700 LINCOLN STREET, SUITE 3050 DENVER, CO 80203	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
APEX SILVER MINES SWEDEN AB N/A C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	MANAGEMENT SERVICES AGREEMENT DATED: 5/7/2008
APEX SILVER MINES SWEDEN AB N/A C/O ERNST & YOUNG DRAKEGATAN 7 SE-412 50, GÖTEBORG SWEDEN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
ASC BOLIVIA LDC C/O WALKERS SVP LIMITED WALKER HOUSE MARY STREET P.O. BOX 908GT GEORGE TOWN GRAND CAYMAN B.W.I.	MANAGEMENT SERVICES AGREEMENT DATED: 10/22/1996
ASC BOLIVIA LDC, SUCURSAL BOLIVIA C/O WALKERS SVP LIMITED WALKER HOUSE MARY STREET P.O. BOX 908GT GEORGE TOWN GRAND CAYMAN B.W.I.	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES CORPORATION**

Case No. 09-10183

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ATTN: ELLEN TURKEL 1177 AVENUE OF THE AMERICAS 6TH FLOOR NEW YORK, NY 10036	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
AVAYA FINANCIAL SERVICES INC. 1 CIT DRIVE LIVINGSTON, NJ 07039	ADDITIONAL LEASE OF EQUIPMENT NO. W321123 DATED: 5/24/2004
BARCLAYS BANK PLC ATTN: GRANT WILLIS/DAVID ELLIS MINING AND METALS IBD 5 THE NORTH COLONNADE CANARY WHARF, LONDON E14 4BB UNITED KINGDOM	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
BNP PARIBAS ATTN: CHRIS WEIK 787 7TH AVENUE NEW YORK, NY 10019	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
BURLINGAME ASSET MANAGEMENT, LLC ATTENTION: BLAIR SANFORD ONE MARKET STREET SPEARS STREET TOWER, SUITE 3750 SAN FRANCISCO, CA 94105	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
CATERPILLAR FINANCIAL SERVICES (UK) LTD. ATTN: NICOLA CROUCHER 2405 STRATFORD ROAD HOCKLEY HEATH WEST MIDLANDS B94 6NW UNITED KINGDOM	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
CITIGROUP GLOBAL MARKETS INC. ATTENTION: STU NOVACK 390 GREENWICH STREET NEW YORK, NY 10013	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
COMPANIA LARGO, S. DE R.L. DE C.V. C/O APEX MEXICO HOLDINGS, S.L. GENERAL EGUIA 1, 1° 48010 BILBAO, VIZCAYA SPAIN	MANAGEMENT SERVICES AGREEMENT DATED: 10/22/1996

In re **APEX SILVER MINES CORPORATION**Case No. **09-10183**

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
COMPANIA MINERALES DE ZACATECAS, S. DE R.L. DE C.V. C/O APEX MEXICO HOLDINGS, S.L. GENERAL EGUIA 1, 1° 48010 BILBAO, VIZCAYA SPAIN	MANAGEMENT SERVICES AGREEMENT DATED: 10/22/1996
CORPTAX, INC. 1751 LAKE COOK ROAD SUITE 100 DEERFIELD, IL 60015	SOFTWARE LICENSE AGREEMENT #X8827
CREDIT SUISSE USA LLC ATTENTION: DOUG TERESKO ELEVEN MADISON AVENUE NEW YORK, NY 10010	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
CRESCENT TECHNOLOGY INC. ATTN: ARTHUR D'AQUIN 1615 POYDRAS STREET NEW ORLEANS, LA 70112	CONSULTING SERVICES AGREEMENT DATED: 4/1/2008
CTA INTEGRATED COMMUNICATIONS P. O. BOX 270302 LOUISVILLE, CO 80027	INVESTOR PRESENTATION AGREEMENT DATED: 1/22/2008
CURTIS CONSULTING AND CONTRACTING LLC 61 ARTIST VIEW LANE SMITH, NV 89430	CONSULTING SERVICES AGREEMENT DATED: 3/10/2008
EAGLE RIDGE LLC C/O GORDON FILLMORE 242 HOLYOKE DRIVE SPRING CREEK, NV 89815	CONSULTING SERVICES AGREEMENT DATED: 2/1/2009
EXPORT DEVELOPMENT CANADA ATTN: ISHA AGGARWAL 151 O'CONNOR STREET OTTAWA K1A 1K3 CANADA	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
FORTIS CAPITAL CORP. ATTN: DARREL HO/JAIME SILVER 520 MADISON AVENUE NEW YORK, NY 10022	PLAN SUPPORT AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES CORPORATION**Case No. **09-10183**

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
FOUR PEAKS ENVIRONMENTAL AND ENGINEERING ATTN: JAY JONES 16810 AVENUE OF THE FOUNTAINS FOUNTAIN HILLS, AZ 85268	CONSULTING SERVICES AGREEMENT DATED: 6/6/2008
FREDERICK JAMES SIMPSON 276 EVENING STAR KYLE, TX 78640	CONSULTING SERVICES AGREEMENT DATED: 3/11/2008
GLG PARTNERS LP ATTENTION: CLARE BETTERIDGE 1 CURZON STREET LONDON W1J 5HB UNITED KINGDOM	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
GLOBAL EXCELL SOLUTIONS ATTN: RICHARD JOHN ROWE, JR. P. O. BOX 453 ROOSEVELT, AZ 85545	CONSULTING SERVICES AGREEMENT DATED: 3/10/2008
HIGHBRIDGE CAPITAL MANAGEMENT, LLC ATTENTION: MARK S. VANCORE 9 WEST 57TH STREET, 27TH FLOOR NEW YORK, NY 10019	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
IMPACT SILVER CORP. 900-543 GRANVILLE STREET VANCOUVER, BC V6C 1X8 CANADA	TRANSFER OF THE RIGHTS FOR OWNERSHIP OF THE SAN SABINO CONCESSION, ZACATECAS, MEXICO DATED: 6/10/2008
INDEPENDENT MINING CONSULTANTS, INC. 3560 EAST GAS ROAD TUCSON, AZ 85714	CONFIDENTIAL INFORMATION LETTER DATED: 7/22/2008
INTERACTIVE BUSINESS SYSTEMS, INC. 2625 BUTTERFIELD ROAD OAK BROOK, IL 60523	MASTER SERVICES AGREEMENT DATED: 9/16/2008
INTRALINKS, INC. 1372 BROADWAY, 11TH FLOOR NEW YORK, NY 10018	ON-DEMAND WORKSPACE ORDER DATED: 4/15/2008

In re **APEX SILVER MINES CORPORATION**

Case No. 09-10183

Debtor

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JKTECH PTY LTD ATTN: DR. GEOFFREY GAULT ISLES ROAD INDOOROPILLY QUEENSLAND 4068 AUSTRALIA	CONSULTING SERVICES AGREEMENT DATED: 3/10/2008
JOB'S PEAK LLC ATTENTION: CHRIS SHEERIN 1365 DELORES WAY GARDNERVILLE, NV 89406	CONSULTING SERVICES AGREEMENT DATED: 4/24/2008
JP MORGAN CHASE BANK, N.A. 300 SOUTH RIVERSIDE PLAZA, SUITE IL1-0199 CHICAGO, IL 60670-0199	COMMERCIAL CARD AGREEMENT DATED: 4/21/2008
JP MORGAN SECURITIES, INC. ATTENTION: ANDREW SHAIKEN 383 MADISON AVENUE NEW YORK, NY 10179	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
KAMUNTING STREET MASTER FUND, LTD ATTENTION: GREGOR DANNACHER 140 EAST 45TH STREET, 15TH FLOOR NEW YORK, NY 10017	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
KBC FINANCIAL PRODUCTS, INC. ATTENTION: ZAK GARDNER 140 EAST 45TH STREET 2 GRAND CENTRAL TOWER, 42ND FL. NEW YORK, NY 10017	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
KFW IPEX-BANK ATTN: DICK SINDERMAN DEPT. X1A1 NATURAL RESOURCES PALMENGARTENSTRASSE 5-9 D-60325 FRANKFURT AM MAIN GERMANY	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
KING COMMINUTION TECHNOLOGIES, LLC 7854 PALLADIUM DRIVE WEST JORDAN, UT 84088	CONSULTING SERVICES AGREEMENT DATED: 6/25/2008

In re **APEX SILVER MINES CORPORATION**

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LIBERTY HARBOR MASTER FUND I, L.P. ATTENTION: BRENDAN MCGOVERN ONE NEW YORK PLAZA NEW YORK, NY 10004	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
MARKETWIRE 100 N. SEPULVEDA BOULEVARD, SUITE 325 EL SEGUNDO, CA 90245	VIP AGREEMENT DATED: 1/9/2009
MENTORS INTERNATIONAL, INC. ATTN: WILLIAM F. RIGGS, PRESIDENT 5629 FM 1960 WEST, #111 HOUSTON, TX 77069	CONSULTING SERVICES AGREEMENT DATED: 5/1/2008
MINERA DE CORDILLERAS (HONDURAS), S. DE R.L. C/O APEX SILVER MINES CORPORATION 1700 LINCOLN STREET, SUITE 3050 DENVER, CO 80203	MANAGEMENT SERVICES AGREEMENT DATED: 10/22/1996
MINERA DE CORDILLERAS, S. DE R.L. DE C.V. C/O APEX MEXICO HOLDINGS, S.L. GENERAL EGUIA 1, 1° 48010 BILBAO, VIZCAYA SPAIN	MANAGEMENT SERVICES AGREEMENT DATED: 10/22/1996
MINERA SAN CRISTOBAL S.A. ATTENTION: PRESIDENT CALLE CAMPOS NO. 265, P. O. BOX 13790 LA PAZ BOLIVIA	BORROWER MANAGEMENT AND SERVICES AGREEMENT DATED: 12/1/2005
MINERA SAN CRISTOBAL, S.A. CALLE CAMPOS NO. 265 P. O. BOX 13790 LA PAZ BOLIVIA	MANAGEMENT SERVICES AGREEMENT DATED: 9/25/2006
MMP, LLC C/O SCOTT BRACKEN 405 MERINO DRIVE SPRING CREEK, NV 89815	CONSULTING SERVICES AGREEMENT DATED: 1/14/2008

In re **APEX SILVER MINES CORPORATION**

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NATEXIS BANQUES POPULAIRES ATTN: AMIT ROY 1251 AVENUE OF THE AMERICAS, 34TH FLOOR NEW YORK, NY 10020	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038	FIDUCIARY LIABILITY POLICY DATED: 3/15/2008
NM ROTHSCHILD & SONS (DENVER) INC. ATTN: GEORGE PYPER 1700 LINCOLN STREET SUITE SUITE 3900 DENVER, CO 80202	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
NORDKAP BANK AG ATTN: FLAVIA SENNHAUSER THURGAUERSTRASSE 54 8050 ZURICH SWITZERLAND	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
OPEN TEXT, INC. OPEN TEXT GLOBAL SERVICES ADMINISTRATION 275 FRANK TOMPA DRIVE WATERLOO, ON N2L 01A CANADA	PROFESSIONAL SERVICES AGREEMENT DATED: 4/18/2007
POLYGON INVESTMENT PARTNERS LP ATTENTION: MICHAEL T. ADAMS 399 PARK AVENUE 22ND FLOOR NEW YORK, NY 10022	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
QUINTESSENCE L.P. ATTENTION: OREN EISNER 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
QVT FINANCIAL LP ATTENTION: OREN EISNER 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036	PLAN SUPPORT AGREEMENT DATED: 1/12/2009

In re **APEX SILVER MINES CORPORATION**Case No. **09-10183**

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RMB INTERNATIONAL (DUBLIN) LIMITED ATTN: CAROLINE DONALLY 1 MERCHANT PLACE 1 FREDMAN DR. SANDTON 2146 SOUTH AFRICA	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
SC MINERALS AKTIEBOLAG C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
SC MINERALS SWEDEN C/O SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
SILEX SPAIN, S. L. GENERAL EGUIA 1, 1° 48010 BILBAO, VIZCAYA SPAIN	MANAGEMENT SERVICES AGREEMENT DATED: 7/28/2008
SRK CONSULTING (U.S.), INC. 7175 W. JEFFERSON AVE., SUITE 3000 LAKEWOOD, CO 80235	AGREEMENT FOR CONSULTING SERVICES DATED: 10/21/2008
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
SUMITOMO CORPORATION 8-11, HARUMI, 1-CHROME CHUO-KU TOKYO, 104-8610 JAPAN	PURCHASE AND SALE AGREEMENT DATED: 1/12/2009
SUNGARD KIODEX, INC. ATTN: LEGAL AFFAIRS 628 BROADWAY, SUITE 501 NEW YORK, NY 10012	TERMS OF USE DATED: 9/28/2007

In re **APEX SILVER MINES CORPORATION**

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TECHNETRONIC SOLUTIONS, INC. 3443 S. GALENA STREET, SUITE 210 DENVER, CO 80231	CONSULTING AGREEMENT DATED: 10/6/2008
THE RYGNSTAD GROUP LLC 11302 W. 28TH AVENUE LAKEWOOD, CO 80205	CONSULTING SERVICES AGREEMENT DATED: 12/1/2008
THE WOLVERINE CONVERTIBLE ARBITRAGE FUND TRADING LIMITED 355 SOUTH OLD WOODWARD AVENUE SUITE 220 BIRMINGHAM, MI 48009	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
TRISHIELD CAPITAL MANAGEMENT LLC ATTENTION: MICHAEL D. LEIBERT 230 PARK AVENUE, 10TH FLOOR NEW YORK, NY 10169	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
TUGAR CAPITAL MANAGEMENT, L.P. ATTENTION: KENNETH L. TANANBAUM 1717 MAIN STREET, SUITE 3350 DALLAS, TX 75201	PLAN SUPPORT AGREEMENT DATED: 1/12/2009
VICENTE RIVERA 3622 N. RAVEN WASH DRIVE TUSCON, AZ 85745	CONSULTING SERVICES AGREEMENT DATED: 4/15/2008
WILLIAM ALAN DEL CARLO P.O. BOX 163 177 SOUTH D STREET VIRGINIA CITY, NV 89440	CONSULTING SERVICES AGREEMENT DATED: 6/23/2008
YALE RESOURCES LTD. 600-890 WEST PENDER STREET VANCOUVER, BC V6C 1K4 CANADA	TRANSFER OF THE RIGHTS FOR OWNERSHIP OF THE SAN SABINO CONCESSION, ZACATECAS, MEXICO DATED: 6/10/2008

In re APEX SILVER MINES CORPORATION

Case No. 09-10183

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(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NONE	

In re APEX SILVER MINES CORPORATION

Debtor

Case No. 09-10183

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Robert P. Vogels, the Vice President and Controller of Apex Silver Mines Corporation, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date January 26, 2009

Signature /s/ Robert P. Vogels

Robert P. Vogels

[Print or type name of individual signing on behalf of debtor.]

Vice President and Controller

[Indicate position or relationship to debtor]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.